

THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION

**Pensana Plc
("Pensana" or the "Company")**

New Corporate Presentation

Pensana Plc (PRE.LSE) is pleased to announce that it has uploaded a new corporate presentation to its website.

The presentation sets out the strategic direction of the Company's Longonjo project and the importance of establishing a rare earth value chain supporting the United States and allied growth industries of robotics, artificial intelligence, electric vehicles, offshore wind and defence.

The information contained within this announcement is considered by the Company to constitute inside information as stipulated under the Market Abuse Regulations (EU) No.596/2014. Upon the publication of this announcement via a Regulatory Information Service, this inside information will be considered to be in the public domain. The person responsible for arranging for the release of this announcement on behalf of the Company is Paul Atherley (Chairman).

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