



18 January 2021

Voluntary Delisting From ASX

Pensana Rare Earths Plc (LSE: PRE, ASX: PM8) (“Pensana” or “the Company” or “PM8”) today announces that in accordance with Listing Rule 17 and Guidance Note 33 of the ASX Listing Rules, it has requested a trading halt of its CDI’s in order to make an application to the Australian Securities Exchange (ASX) to remove PM8 from the official list of ASX pursuant to ASX Listing Rule 17.11 (Delisting).

The Company will maintain its primary listing under the stock code PRE on the main board of the London Stock Exchange (LSE), and trading of the Company’s securities on the LSE will continue.

Pensana expects the ASX trading halt will conclude when it receives a response to its application on or before Wednesday, 20 January 2021, following which the Company will make a detailed announcement to the market regarding its application.

Pensana is not aware of any reason why the trading halt should not be granted at this time.

For further information:

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