



**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO CANADA, JAPAN, THE REPUBLIC OF SOUTH AFRICA, THE UNITED STATES OR TO US PERSONS OR ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION**

**THIS ANNOUNCEMENT IS AN ADVERTISEMENT FOR THE PURPOSES OF THE PROSPECTUS RULES OF THE FINANCIAL CONDUCT AUTHORITY AND DOES NOT CONSTITUTE A PROSPECTUS OR PROSPECTUS EQUIVALENT DOCUMENT. NOTHING IN THIS ANNOUNCEMENT SHALL CONSTITUTE AN OFFERING TO SELL, OR A SOLICITATION OF AN OFFER TO SUBSCRIBE FOR OR TO ACQUIRE, SECURITIES IN ANY JURISDICTION, INCLUDING IN OR INTO THE UNITED STATES, CANADA, JAPAN OR SOUTH AFRICA. ANY DECISION TO PURCHASE, SUBSCRIBE FOR, OTHERWISE ACQUIRE, SELL OR OTHERWISE DISPOSE OF ANY NEW SHARES MUST BE MADE ONLY ON THE BASIS OF THE INFORMATION CONTAINED IN AND INCORPORATED BY REFERENCE INTO THE PROSPECTUS (THE "PROSPECTUS") PUBLISHED BY PENSANA RARE EARTHS PLC (THE "COMPANY" OR "PENSANA" AND TOGETHER WITH ITS SUBSIDIARIES, THE "GROUP") IN CONNECTION WITH THE PROPOSED ADMISSION OF ITS ENTIRE ISSUED SHARE CAPITAL TO THE STANDARD LISTING SEGMENT OF THE OFFICIAL LIST OF THE UK FINANCIAL CONDUCT AUTHORITY (THE "FCA") AND TO TRADING ON THE MAIN MARKET FOR LISTED SECURITIES OF LONDON STOCK EXCHANGE PLC (THE "LONDON STOCK EXCHANGE") (TOGETHER, "ADMISSION"). A COPY OF THE PROSPECTUS PUBLISHED BY THE COMPANY IS ON THE COMPANY'S WEBSITE AT (<https://pensana.co.uk/>)**

**1 July 2020**

**Pensana Rare Earths Plc  
("Pensana or "the Company")**

### **PUBLICATION OF PROSPECTUS**

The Company is pleased to announce that its Prospectus in support of the intention to list on the London Stock Exchange has been approved by the FCA, and published today, 1 July 2020.

The Prospectus is being issued in connection with the Company's application for admission of its entire issued share capital being 188,274,665 of ordinary shares of £0.001 each ("**Ordinary Shares**") to the Official List of the FCA (standard segment) and to trading on the London Stock Exchange's Main Market for listed securities.

The Company expects Admission will become effective and that dealings in the Ordinary Shares on the London Stock Exchange will commence on 6 July 2020 at 8.00 a.m. (London time) under the ticker "LSE:PRE".

A copy of the Prospectus is being submitted to the National Storage Mechanism and will shortly be available at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

The Prospectus has also been published on the Company's website at <https://pensana.co.uk/>.

~Ends~

**For further information:**

Pensana Rare Earths Plc

Website:

[www.pensana.co.uk](http://www.pensana.co.uk)

Paul Atherley Non-Executive Chairman / Tim George, CEO

contact@pensana.co.uk

**Buchanan (UK Financial PR)**

+44 (0) 207 466 5000

Bobby Morse/ Augustine Chipungu/James Husband

[pensana@buchanan.uk.com](mailto:pensana@buchanan.uk.com)